**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 July 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC178”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 9 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC178

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 6.125% (3 Month JIBAR as at 09 Jul 2020 of 3.875% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 July 2025

**Books Close Date** 31 December, 31 March, 30 June, 30 September

**Interest Payment Date(s)** 9 January, 9 April, 9 July, 9 October

**Last Day to Register** By 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 9 July 2020

**Date Convention** Following

**Interest Commencement Date** 9 July 2020

**First Interest Payment Date** 9 October 2020

**Call / Step Up Date** 9 July 2023

**ISIN No.** ZAG000169418

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC178%20PricingSupplement0907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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